



日期 Date: _____

客戶資料更改表格 Change of Account Information Form

客戶名稱 Client Name _____ 客戶號碼 Client No. _____

請於適當處畫上☐號 Please tick where appropriate

1. 更改個人資料 Change of Personal Information	
<input type="checkbox"/> 住宅地址 Residential Address	
(請提供最近 3 個月內之地址證明 Please attach address proof issued within the last 3 months)	
<input type="checkbox"/> 郵寄地址 Postal Address	
<input type="checkbox"/> 手提電話號碼 Mobile Phone No.	
<input type="checkbox"/> 住宅電話號碼 Home Telephone No.	
<input type="checkbox"/> 公司電話號碼 Office Telephone No.	
<input type="checkbox"/> 電郵地址 Email Address	
<input type="checkbox"/> 銀行戶口資料 Bank Account Information	
銀行名稱 Name of Bank	
帳戶號碼 Account No.	
(新更改的銀行戶口必須是客戶持有人的銀行戶口 Revised bank account must be in name of the client)	
<input type="checkbox"/> 其他 Others	
原本詳情 Current Details	
新詳情 New Details	

2. 更改簽署式樣 Change of Specimen Signature	
<div>舊有簽署 Old specimen signature</div>	<div>新使用簽署 New specimen signature</div>
<div>見證人簽署 Witness signature</div>	<div>見證人姓名 Name of witness (必須是金益金融持牌人 must be licensed person of Jin Yi Financial)</div>



3. 收取電子成交單據及月結單 E-statement Services Application

☐ 本人/吾等申請以電子郵件形式(電郵)收取由金益金融發出之綜合帳戶結單及成交單據及月結單。

I/We hereby request to receive the combined statement of account and contract notes and monthly statement of account via electronic mail (e-mail) from Jin Yi Financial.

到以下電郵地址 To the e-mail address: _____

本人/吾等申請收取電子成交單據及月結單並確認 I/We apply for E-statement Services and acknowledge that:

- i. 一經申請，本人/吾等將不會收到任何綜合帳戶結單、成交單據及月結單的印刷本；once the application is processed, I/We would no longer receive a hard copy of the combined statement of account and contract notes and monthly statement of account;
- ii. 如上述電郵地址與存檔於本公司記錄的電郵地址不同(如有)，將會以上述電郵地址作準；if there are any discrepancies between the above-stated e-mail address and the one maintained in our record (if any), the former shall replace the latter in our record;
- iii. 金益金融無須因任何通訊設施發生故障或傳送失靈，或因任何不完全可靠之通訊媒介，或非本公司控制範圍或預測之任何其他原因所造成傳訊或收取資訊之延誤負責；Jin Yi Financial shall not be responsible for any delay or failure in the transmission, receipt of information due to either a breakdown or failure of transmission of communication facilities, or any unreliable medium of communication or to any uncontrollable or unanticipated caused or other causes.

本人/吾等謹此聲明，載於本客戶資料表格中的資料是真實及準確。除非金益金融收到更改資料的書面通知，金益金融有權為任何目的信賴這些資料。金益金融已獲得客戶授權可隨時聯絡任何人，包括客戶的銀行，經紀或任何信用調查機構，藉以核實本客戶資料更改表格中所提供的資料。

I/We hereby declares that the information contained in this Form is true and accurate. Jin Yi Financial is entitled to rely fully on such information for all purposes, unless it receives notice in writing of any change. Jin Yi Financial is authorized at any time to contact anyone, including Client's banks, brokers, or any creditagency, for the purpose of verifying the information provided on this Form.

客戶簽署 Client Signature(s)

(請用存檔於本公司記錄之簽署式樣 Please sign as the signatures(s) filed with our Company)

For Official Use Only			
Signature Verified by	Updated by	Checked by	Approved by
Date	Date	Date	Date